

Primary Client:

Tracking log it **MUST** include (in the Information Section of the log):

- 2) Name of Persons/Entity who received the information and their address.

CMA - Case Management Activities **ET-** E-mail To

LF - Letter From

EF- E-mail From

IMF- Instant Mess

IMF- Instant Message From

(This form supersedes ES1017 REV 05/2004)

Types of contact: **HI** - Home Interview **OI** - Office Interview **CMA** - Case Management Activities **ET**- E-mail To
TF - Telephone From **LT** - Letter To **LF** - Letter From **EF**- E-mail From
TT - Telephone To **M** - Meeting / Case Conference **IMT**- Instant Message To **IMF**- Instant Message From
PH- Personal Health Information Disclosure

Adult Protective Services Case Activity Log

Primary Client: _____

Check Mark for Health Insurance Portability and Accountability Act (HIPAA): In order for this log to be a Protected Health Insurance Disclosure

Tracking log it MUST include (in the Information Section of the log):

1) Date of Disclosure.

3) Description of the information disclosed.

2) Name of Persons/Entity who received the information and their address.

4) Purpose of the disclosure.

Types of contact: **HI** - Home Interview **OI** - Office Interview

CMA - Case Management Activities **ET**- E-mail To

TF - Telephone From **LT** - Letter To

LF - Letter From

EF- E-mail From

TT - Telephone To **M** - Meeting / Case Conference **IMT**- Instant Message To

IMF- Instant Message From

PH- Personal Health Information Disclosure

DATE MM/DD/YY	Time	Agency Staff	Type Contact	HIPAA Trackin g	Person, Title/Agency Contacted	INFORMATION: PURPOSE, FACTS, DECISION, NEXT ACTION, PHI INFORMATION, ETC.

