

2019 Child Care Supply Demand Report

Exploring The Infant Toddler Gap



Infant Toddler Child Care

Many Kansas families, employers and early childhood professionals find the availability of high-quality child care slots in their community falls short of meeting their needs. This is especially true for families searching for infant or toddler care, care for a child with specials needs, or care during non-traditional hours. These families often find they have very limited options when selecting care that meets their needs; some families may have no choice at all.

The 2019 Child Care Supply Demand Report-Exploring The Infant Toddler Gap builds on the two previous reports, 2017 Child Care Supply Demand Report-Child Care Availability in Kansas and 2018 Child Care Supply Demand Report-The Landscape of Child Care in Kansas, to continue to examine the shortfall of available child care openings.

Since 1919 Kansas laws have provided health and safety protections for children in out of home care settings. The Kansas Department of Health and Environment (KDHE) is responsible for the regulation of child care. Kansas child care regulations are intended to reduce the predictable risk of harm to children and provide the foundation for quality across child care settings.



Licensed Day Care Home (hereinafter known as Family Child Care Homes) - A child care facility in which care is provided for a maximum of 10 children under 16 years of age. (Children under 11 years of age who are related to the provider must be included in the total.)

Group Day Care Home (hereinafter known as Group Child Care Homes) - A child care facility in which care is provided for a maximum of 12 children under 16 years of age. (Children under 11 years of age who are related to the provider must be included in the total.)

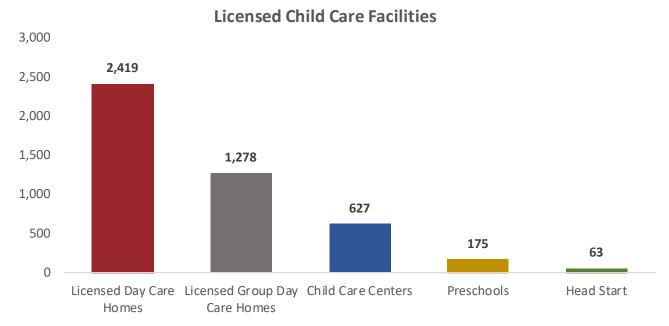
Child Care Centers - A child care facility in which care and educational activities are provided for 13 or more children, 2-weeks to 16 years of age, for more than three hours and less than 24 hours per day including day time, evening, and nighttime care, or which provides before-and-after school care for school-age children.

Preschools - A child care facility that provides learning experiences for children who have not attained the age of eligibility to enter kindergarten and that conducts sessions not exceeding three hours per session; that does not enroll any child more than one session per day; and that does not serve a meal.

Kansas Head Start and Early Head Start Programs - Facility that provides comprehensive early childhood education, health, nutrition, and parent involvement services to low-income children and their families.

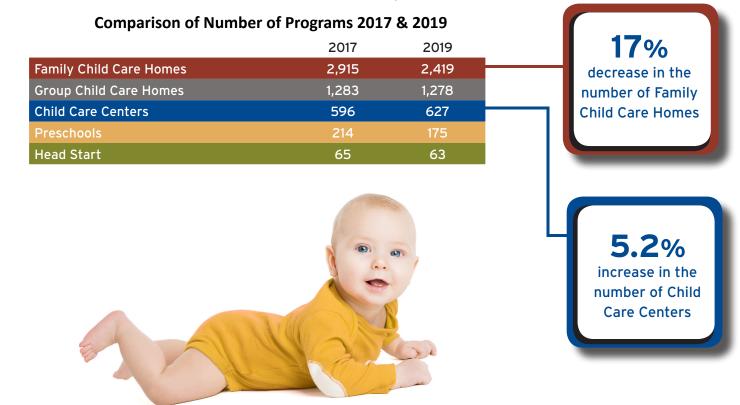
Source: Kansas Department of Health and Environment; Licensing and Regulation for Child Care Facilities http:// www.kdheks.gov/bcclr/lic_and_req.html

Kansas Data



Some Head Start Programs & Preschools (typically those associated with a United School District (USD)), are not licensed by the state; only the Head Start Programs & Preschools that are licensed are presented in these charts.

Family and Group Child Care Homes are typically sole proprietors who provide child care in their homes. Family Child Care Homes with one provider are licensed with a maximum of 10 children and Group Child Care Homes with two providers are licensed with a maximum of 12 children. The number of Family and Group Child Care Homes in Kansas continues to decrease. Statewide, communities lost 501 programs over the last 3 years. In contrast, Child Care Centers have steadily increased in number during the same time period, gaining 31 new programs statewide. Unfortunately, 38% of Kansas counties do not have Child Care Centers in their community.



Source: Child Care Aware of Kansas; WorkLife Systems, May 2019

Child Care Capacity for Infants and Toddlers

Kansas parents and families welcomed 36,464 new babies into their hearts and homes in 2017. Whether he or she was a first-born child, or a new sibling, their needs remain the same. They will have physical needs such as food, shelter and a safe environment; and emotional needs, including a nurturing environment to promote healthy social/emotional development. For working parents and families, their new baby may also need care outside of the home in a high-quality child care program.

When considering licensing regulations in Kansas, a Child Care Center can care for up to nine infants in one classroom with three staff. Family Child Care Homes with one provider can care for up to three infants and Group Child Care Homes with two providers can care for up to four infants. The following information shares averages in Kansas of infants and toddlers by child care program type.

- Average number of children, under 3 years of age, enrolled in Child Care Centers: 16-17
- Average number of children, under 3 years of age, enrolled in Licensed Family and Group Day Care Homes: 2-3

"As a first time mother, I was not prepared for the struggle I was going to face when trying to find a child care provider. I found myself considering leaving my career, and stressing over how to manage financially. I was forced to settle for the first child care that I could find, regardless of credentials or personal preference. The need for more care providers is substantial."

- Parent, Colby, KS



No openings for Infants and Toddlers (18 Counties)

Chase Chautauqua Comanche Decatur Elk Gove Graham Greeley Jewell Lincoln Morton Norton Osborne Rice Stafford Stanton Wichita Woodson

Child Care Capacity for Infants and Toddlers

With 70% of Kansas children living in households where all available parents are working, families in many communities are not only struggling to find child care programs with openings, they are also competing with other working families for the same openings, especially when searching for care for infants and toddlers.

In 77% of Kansas counties, there are more than 10 children, under 3 years of age, that potentially need care for each reported child care opening. This painful statistic, hurts even more when considering that families in these counties are not only left without child care options, but they lose the ability to select care that best meets the needs of their child(ren).

| Number of Children Under 3 Years of Age Per ONE Child Care Opening | | | | | | | |
|---|------------|--|------------|---|--|---|--|
| Up to 10 children per ONE child care opening (24 counties) | | 11 - 20 children per ONE child care opening (35 counties) | | 21 - 30 children per ONE child care opening (14 counties) | 31 - 40 children per ONE child care opening (8 counties) | 40 or more children per ONE child care opening (6 counties) | |
| Allen | Saline | Bourbon | Marion | Atchison | Barber | Anderson | |
| Cheyenne | Sherman | Brown | Marshall | Barton | Ellsworth | Doniphan | |
| Clark | Smith | Butler | McPherson | Cherokee | Finney | Ford | |
| Cloud | Wabaunsee | Coffey | Miami | Clay | Hamilton | Seward | |
| Douglas | Wallace | Crawford | Montgomery | Cowley | Leavenworth | Stevens | |
| Ellis | Washington | Dickinson | Morris | Edwards | Osage | Thomas | |
| Franklin | | Geary | Ness | Gray | Riley | | |
| Harvey | | Grant | Ottawa | Labette | Wyandotte | | |
| Hodgeman | | Greenwood | Pawnee | Meade | | | |
| Kearny | | Harper | Phillips | Nemaha | | | |
| Kingman | | Haskell | Reno | Rawlins | | | |
| Logan | | Jackson | Republic | Sumner | | | |
| Mitchell | | Jefferson | Russell | Trego | | | |
| Neosho | | Johnson | Scott | Wilson | | | |
| Pottawatomie | | Kiowa | Sedgwick | | | | |
| Pratt | | Lane | Shawnee | | | | |
| Rooks | | Linn | Sheridan | | | | |
| Rush | | Lyon | | | | | |

Counties in each category are listed alphabetically and do not represent a numerical order.

Nontraditional Hours & Special Needs Care

The current job market, in many ways, differs greatly from the job market previous generations experienced. Families with a single wage earner working an 8-hour workday 5 days a week, have become dual income households often working second or third shifts. In some communities, jobs in industries such as hospitals, retail, and restaurants that operate during nontraditional hours are more common than jobs operating during traditional hours. As the job market changes, family dynamics have evolved but only 2.9% of Child Care Centers and 8.5% of Group Child Care Homes offer care during evening hours and even fewer provide overnight or weekend care.

| | Family Child Care Home | Group Child Care Home | Child Care Center |
|---|------------------------------|-----------------------------|-------------------------|
| 24 Hour | <1% | 1% | <1% |
| Evening (After 6:30 PM) | 7.3% | 8.5% | 2.9% |
| Overnight (12:00 AM - 6:00 AM) | <1% | 1.6% | <1% |
| Weekend (Friday evening - Sunday evening) | 3.4% | 3.5% | 1.1% |
| Drop-In | 17% | 22% | 11% |

Nontraditional Care by Program Type

8.5% of Group Child Care Homes offer care during evening hours

2.9% of Child Care Centers offer care during evening hours

> Additionally, child care programs that are developmentally safe, appropriate, and inclusive for children of all abilities is important for every parent and family, especially those seeking care for children with specials needs. Special needs are not always easily recognizable and may include development delays, behavior related concerns, or medical and genetic disorders.

> Parents and families searching for child care programs, including child care programs that provide special needs care or care during nontraditional hours, may search online at www.ks.childcareaware.org or call 1-877-678-2548 to speak with a Resource Center Counselor for help finding a child care program that meets their unique needs.



Source: Child Care Aware of Kansas; WorkLife Systems, May 2019, Child Care Aware of America; Closing the Gap: How CCR&Rs Can Help Communities Meet Their Child Care Supply and Demand Needs

Links to Quality

Links to Quality (L2Q) is a quality recognition program in its pilot phase, serving Child Care Centers and Family and Group Child Care Homes. There are 40 child care programs providing feedback to ensure all the materials and procedures operate as planned when the recognition program goes statewide. This program honors the accomplishments of child care programs by building on their strengths, reaching higher quality in their child care program. There are three foundation links that the programs are piloting: Program Leadership, Family Partnerships, and Learning and Development.

Program Leadership: Child care providers will gain expertise on operating a child care business.

Family Partnerships: Child care providers will support and build relationships with their child care families and provide resources to support their child's development.

Learning and Development: Child care providers will design and provide activities to support children's learning and development.

One unique feature of the Links to Quality program are the Learning Communities. Learning communities bring together child care programs within a designated proximity to collaborate. These collaborations are focused on enhancing quality through training, peer-to-peer support, and coaching. The learning community is designed to support the growth, leadership, collaboration, and confidence of the L2Q child care providers as they learn, change, grow, and become champions for quality early childhood education. There are 5 Learning Communities with participants from 17 counties.



25 Family and Group Child Care Homes participated in the pilot program

15 Child Care Centers participated in the pilot program



| Learning Community A | Crawford, Cherokee, Labette, Montgome |
|----------------------|---------------------------------------|
| Learning Community B | Wyandotte, Shawnee |
| Learning Community C | Lyon, Geary, Osage, Dickinson, Saline |
| Learning Community D | Sedgwick, Butler |
| Learning Community E | Finney, Ford, Grant, Seward |

For more information, please visit http://ksqualitynetwork.org/

In many communities, school districts provide early care and education opportunities for young children. Families may utilize early learning opportunities in a variety of settings during each day, week and year.

8,864

Preschool-Aged At-Risk slots are available statewide for 2019-2020 school year*

230 districts requested 9,704 slots for 4-year-old students

96 of those districts requested 1,069 slots for 3 year old students **The Preschool-Aged At-Risk Program** (also known as the State Pre-K 4 Year Old At-Risk Program and the State Pre-Kindergarten Program) provides school districts with slots for preschool-aged students. Each filled preschool-aged at-risk slot is counted as a 1/2 student (0.5 FTE) in calculating a district's state aid.

Early Childhood Special Education for 3- and 4-Year-Old Students Section 619 of Part B of the Individuals with Disability Education Act (IDEA) defines the federal preschool program which guarantees a free appropriate public education (FAPE) to children with disabilities ages 3-5. Under this program, preschool children who have disabilities are entitled to Special Education and Related Services in the Least Restrictive Environment (LRE). The IDEA Preschool Program (Section 619) supports education services for young children with disabilities when they turn 3 years old. It addresses individual needs within the context of developmentally appropriate activities, including early learning experiences in language, pre-reading and writing skills, play, and other social emotional areas.

Pre-Kindergarten Many school districts providing services to preschool students are not counted in calculating the district's enrollment and accompanying weightings. These students are included in the "Pre-Kindergarten" category below. They include 3- and 4-year-old students supported by Kansas Preschool Pilot grants. 103 districts and community partners have been awarded \$8,332,317 in Kansas Preschool Pilot grant funding for the 2019-2020 school year.

For more information about public preschool programs in your area, please contact your local school district.

282 children, age 3-5, enrolled in public preschool programs experienced homelessness

Number of Children Enrolled Statewide 2018-2019

| Special Education 3 & 4 Year Olds | 7,206 |
|-----------------------------------|-------|
| Preschool-Aged At-Risk | 8,064 |
| Pre-Kindergarten | 8,273 |

*All eligible 4-Year-Old students must be served statewide before these funds can serve 3-Year-Old students.

Source: Kansas State Department of Education

Kansas Head Start and Early Head Start Programs

Kansas Head Start and Early Head Start Programs (HS/EHS) programs provide home-based, centerbased, and child care partnerships to young children and their families. More specifically, Early Head Start programs serve pregnant women and infants and toddlers (ages 0-3). Head Start programs serve children ages 3-5 and their families. HS/EHS programs partner with schools, child care providers, state and local preschool initiatives, and other community service providers for families, on behalf of those most in need. The HS/EHS initiative seeks to increase the availability of child care and early learning for children 0-5 and to increase the quality of child care for all Kansas children. All services are voluntary for families.

For more information about HS/EHS programs in your area, please visit www.ksheadstart.org

| Cumulative Enrollment | Number of Participants |
|--|------------------------|
| Center-based Part Day (4 days per week) | 1,761 |
| Center -based Full Day (4 days per week > 6 hours per day) | 1,018 |
| Center-based Part Day (5 days per week) | 908 |
| Center -based Full day (5 days per week, > 6 hours per day) | 2,437 |
| Of these, the number available as full-work- ing-day enrollment | 1,199 |
| Of these, the number available for full-calen- dar year | 813 |
| Family Child Care | 49 |
| Pregnant Women | 56 |

| 27 | |
|------------------|--|
| HS/EHS programs | |
| provide services | |
| in 83 out of 105 | |
| counties | |
| | |

| Cumulative Enrollment by Child's Age | Number of Participants |
|--------------------------------------|------------------------|
| Under 1 Year Old | 1,076 |
| 1 Year Old | 1,032 |
| 2 Years Old | 1,326 |
| 3 Years Old | 3,111 |
| 4 Years Old | 3,345 |
| 5 Years Old | 133 |

| Enrollment Detail | Number of Participants |
|---|------------------------|
| Total Funded Enrollment | 8,114 |
| Total cumulative number of children enrolled | 10,023 |
| Children/pregnant women experiencing homelessness | 950 |
| Children in foster care | 489 |
| Children/pregnant women with income below 100% of Federal Poverty Line | 6,828 |

Source: Kansas Head Start and Early Head Start Programs; Program Information Report (PIR) Summary 2018, Kansas Head Start Waiting List Report, November 2018 in the number of available slots

276 total decrease

November 2017- March 2018

4.5% increase in the number of children on the waiting list

March 2018 - November 2018

Kansas Families

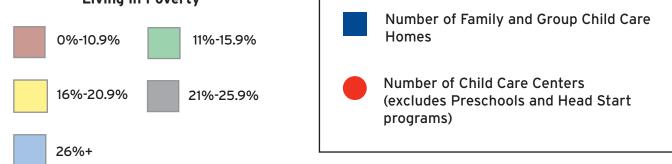
The limited number of child care openings in communities is not the only factor that may impact families' ability to access high-quality child care; high unemployment, high poverty, and out of home placement may also play a role. In addition to these factors, some Kansas families and young children may also be experiencing homelessness. Overwhelmed parents can more easily focus on meeting their goals toward stable housing, employment/training, and other services when their child is safe and receiving quality child care.

For more information about homelessness contact the Kansas Coordinator for Homeless Education and your local Homeless Education Liaison or contact the Kansas State Department of Education at 1-800-203-9462. For information about resources, including child care subsidies and other family wellbeing services, contact the Kansas Department for Children and Families at 1-888-369-4777.

The map below depicts the percentage of children age 0-17 years living in poverty and the number of Family and Group Child Care Homes and Child Care Centers.



Percentage of Children Age O-17 Years Living in Poverty



Source: Child Care Aware of Kansas; WorkLife Systems, May 2019, US Census Bureau; 2017 Small Area Income and Poverty Estimates https:// www.census.gov/data/datasets/2017/demo/saipe/2017-state-and-county.html

| County | Number of Children <6 Years of Age Receiving DCF Subsidy | Number of Licensed Family and Group Day Care Homes | Number of Child Care Centers | Number of Children a Facility is Willing to Accept (Desired Capacity) | Number of Children <6 Years of Age Potentially Needing Care | Extent Desired Capacity Meets Potential Demand |
|------------|--|--|---------------------------------------|--|---|---|
| Allen | 15 | 24 | 3 | 423 | 630 | 67% |
| Anderson | 5 | 14 | 0 | 148 | 463 | 32% |
| Atchison | 22 | 20 | 2 | 512 | 807 | 63% |
| Barber | 1 | 7 | 0 | 72 | 240 | 30% |
| Barton | 35 | 50 | 6 | 797 | 1,502 | 53% |
| Bourbon | 28 | 17 | 2 | 335 | 739 | 45% |
| Brown | 6 | 17 | 1 | 298 | 628 | 47% |
| Butler | 75 | 64 | 12 | 1,572 | 2,806 | 56% |
| Chase | 3 | 3 | 0 | 28 | 143 | 20% |
| Chautauqua | 0 | 3 | 1 | 37 | 178 | 21% |
| Cherokee | 31 | 23 | 3 | 488 | 739 | 66% |
| Cheyenne | 0 | 6 | 1 | 86 | 152 | 57% |
| Clark | 0 | 4 | 0 | 61 | 79 | 77% |
| Clay | 21 | 19 | 2 | 240 | 375 | 64% |
| Cloud | 16 | 27 | 2 | 343 | 485 | 71% |
| Coffey | 5 | 15 | 2 | 220 | 365 | 60% |
| Comanche | 0 | 2 | 0 | 20 | 64 | 31% |
| Cowley | 88 | 52 | 3 | 631 | 1,737 | 36% |
| Crawford | 70 | 55 | 7 | 1,229 | 1,879 | 65% |
| Decatur | 1 | 4 | 0 | 53 | 165 | 32% |
| Dickinson | 30 | 30 | 3 | 470 | 803 | 59% |
| Doniphan | 4 | 15 | 0 | 131 | 363 | 36% |
| Douglas | 185 | 112 | 33 | 3,735 | 5,355 | 70% |
| Edwards | 5 | 6 | 0 | 54 | 94 | 57% |
| Elk | 1 | 1 | 0 | 8 | 107 | 7% |
| Ellis | 31 | 97 | 6 | 1,072 | 1,678 | 64% |
| Ellsworth | 0 | 12 | 1 | 197 | 290 | 68% |
| Finney | 27 | 46 | 2 | 665 | 2,552 | 26% |
| Ford | 40 | 36 | 5 | 535 | 2,129 | 25% |
| Franklin | 38 | 41 | 4 | 688 | 1,328 | 52% |
| Geary | 54 | 33 | 7 | 719 | 2,614 | 28% |
| Gove | 0 | 5 | 1 | 69 | 113 | 61% |
| Graham | 0 | 6 | 0 | 71 | 114 | 62% |
| Grant | 2 | 23 | 0 | 235 | 471 | 50% |
| Gray | 3 | 7 | 1 | 91 | 237 | 38% |
| Greeley | 0 | 4 | 0 | 28 | 59 | 47% |

For Data Sources and Methodology, visit www.ks.childcareaware.org. The Extent Desired Capacity Meets Potential Demand is a calculation of the Desired Capacity of Family and Group Child Care Homes and Child Care Centers (excludes Preschools and some Head Start) divided by the Number of Children Potentially Needing Care. Sources: 2013-2017 Census DPO3; Child Care Aware of Kansas, WorkLife Systems, May 2019 Kansas Department for Children and Families April 2019, Kansas Department of Health and Environment Annual Summary of Vital Statistics, 2017

| County | Number of Children <6 Years of Age Receiving DCF Subsidy | Number of Licensed Family and Group Day Care Homes | Number of Child Care Centers | Number of Children a Facility is Willing to Accept (Desired Capacity) | Number of Children <6 Years of Age Potentially Needing Care | Extent Desired Capacity Meets Potential Demand |
|-------------|---|---|---------------------------------------|--|---|---|
| Greenwood | 12 | 12 | 0 | 125 | 215 | 58% |
| Hamilton | 2 | 4 | 0 | 36 | 173 | 21% |
| Harper | 4 | 10 | 1 | 167 | 266 | 63% |
| Harvey | 36 | 27 | 5 | 663 | 1,490 | 44% |
| Haskell | 0 | 3 | 1 | 46 | 173 | 27% |
| Hodgeman | 2 | 3 | 0 | 54 | 71 | 76% |
| Jackson | 10 | 26 | 2 | 383 | 724 | 53% |
| Jefferson | 12 | 20 | 4 | 398 | 839 | 47% |
| Jewell | 1 | 3 | 0 | 25 | 96 | 26% |
| Johnson | 575 | 597 | 201 | 22,811 | 32,068 | 71% |
| Kearny | 3 | 11 | 0 | 93 | 136 | 68% |
| Kingman | 6 | 11 | 1 | 116 | 295 | 39 % |
| Kiowa | 1 | 2 | 1 | 43 | 97 | 44% |
| Labette | 35 | 38 | 2 | 557 | 907 | 61% |
| Lane | 0 | 3 | 0 | 21 | 85 | 25% |
| Leavenworth | 94 | 70 | 19 | 2,189 | 3,843 | 57% |
| Lincoln | 2 | 4 | 0 | 39 | 110 | 35% |
| Linn | 7 | 16 | 0 | 163 | 452 | 36% |
| Logan | 0 | 9 | 0 | 98 | 104 | 94% |
| Lyon | 52 | 56 | 8 | 1,294 | 1,700 | 76% |
| Marion | 7 | 12 | 1 | 178 | 562 | 32% |
| Marshall | 5 | 43 | 0 | 424 | 576 | 74% |
| McPherson | 19 | 36 | 5 | 882 | 1,319 | 67% |
| Meade | 0 | 8 | 0 | 71 | 198 | 36% |
| Miami | 33 | 60 | 4 | 1,129 | 1476 | 76% |
| Mitchell | 1 | 14 | 3 | 244 | 205 | 119% |
| Montgomery | 65 | 45 | 5 | 863 | 1,793 | 48% |
| Morris | 5 | 13 | 1 | 150 | 246 | 61% |
| Morton | 3 | 3 | 0 | 22 | 172 | 13% |
| Nemaha | 5 | 32 | 2 | 481 | 593 | 81% |
| Neosho | 28 | 41 | 4 | 637 | 650 | 98% |
| Ness | 0 | 7 | 0 | 51 | 137 | 37% |
| Norton | 3 | 6 | 2 | 178 | 278 | 64% |
| Osage | 13 | 29 | 0 | 293 | 922 | 32% |
| Osborne | 2 | 9 | 0 | 64 | 170 | 38% |
| Ottawa | 5 | 15 | 0 | 239 | 267 | 90% |

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|--------------|--|---|---------------------------------------|--|---|---|
| Pawnee | 5 | 13 | 1 | 180 | 295 | 61% |
| Phillips | 3 | 15 | 0 | 145 | 253 | 57% |
| Pottawatomie | 13 | 59 | 6 | 1,014 | 1,184 | 86% |
| Pratt | 6 | 19 | 1 | 204 | 400 | 51% |
| Rawlins | 0 | 6 | 1 | 88 | 105 | 84% |
| Reno | 89 | 73 | 10 | 1,390 | 2814 | 49 % |
| Republic | 2 | 17 | 0 | 162 | 192 | 84% |
| Rice | 11 | 4 | 3 | 202 | 491 | 41% |
| Riley | 74 | 83 | 14 | 1,559 | 2,962 | 53% |
| Rooks | 3 | 15 | 1 | 186 | 353 | 53% |
| Rush | 1 | 5 | 2 | 86 | 159 | 54% |
| Russell | 7 | 19 | 1 | 202 | 293 | 69 % |
| Saline | 182 | 117 | 10 | 1,717 | 2,973 | 58% |
| Scott | 3 | 15 | 0 | 157 | 249 | 63% |
| Sedgwick | 1,177 | 487 | 101 | 13,283 | 29,654 | 45% |
| Seward | 5 | 14 | 1 | 338 | 1,881 | 18% |
| Shawnee | 398 | 261 | 47 | 5,960 | 10,122 | 59% |
| Sheridan | 0 | 7 | 0 | 113 | 98 | 115% |
| Sherman | 1 | 17 | 0 | 235 | 245 | 96 % |
| Smith | 5 | 13 | 0 | 120 | 150 | 80% |
| Stafford | 0 | 8 | 0 | 57 | 144 | 40% |
| Stanton | 0 | 3 | 0 | 55 | 130 | 42% |
| Stevens | 1 | 5 | 1 | 80 | 301 | 27% |
| Sumner | 20 | 27 | 3 | 577 | 1,175 | 49 % |
| Thomas | 0 | 26 | 1 | 310 | 544 | 57% |
| Trego | 2 | 5 | 1 | 109 | 160 | 68% |
| Wabaunsee | 5 | 9 | 5 | 278 | 290 | 96 % |
| Wallace | 0 | 3 | 0 | 50 | 108 | 46% |
| Washington | 6 | 24 | 0 | 256 | 339 | 76% |
| Wichita | 0 | 1 | 0 | 15 | 116 | 13% |
| Wilson | 7 | 14 | 1 | 218 | 476 | 46% |
| Woodson | 1 | 6 | 0 | 58 | 164 | 35% |
| Wyandotte | 360 | 109 | 34 | 3,078 | 10,160 | 30% |
| Totals | 4,277 | 3,697 | 627 | 84,070 | 154,871 | 54% |

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"High Needs" County Data



The Kansas Department for Children and Families has utilized the unemployment rate, childhood poverty, and children in out of home placement to identify counties as "high needs". Geary, Montgomery, Neosho, and Wyandotte counties experienced 4.5% or greater unemployment rate, reported 17-32.1% of children 0-17 years of age living in poverty, and 1.2% or greater of the children (as a percentage of the State) are in out of home placement.

Geary County

Feedback from the field...

A Geary County Child Care Center and Family Child Care Home stated they do offer infant and toddler care but neither had openings at the time of the interview. The Child Care Center reported they receive calls almost daily requesting infant care and weekly for toddler care, and the Family Child Care Home receives calls approximately every two weeks requesting infant or toddler care.

Types of Licensed Child Care Programs

| Family Child Care Homes | 29 |
|-------------------------|----|
| Group Child Care Homes | 4 |
| Child Care Centers | 7 |
| Preschools | 2 |

Licensed Child Care Programs Reporting Infant Toddler Openings

| Family Child Care Homes | 14 |
|-------------------------|----|
| Group Child Care Homes | 2 |
| Child Care Centers | 4 |

Licensed Child Care Programs Reporting Offering Care During Nontraditional Hours

| Evenings | 5 | |
|-----------|---|--|
| Overnight | 2 | |
| Weekends | 3 | |

Source: Child Care Aware of Kansas; WorkLife Systems, May 2019 Kansas Department for Children and Families; SFY2019 Children in Out of Home Placement (OOHP) by County on April 30, 2019, U.S. Census Bureau, Small Area Income and Poverty Estimates (SAIPE) Program, Kansas Department of Labor

5.4% Unemployment rate (May 2019)

18.6% of children 0-17 years of age living in poverty

1.4% of children (as a % of the state) in out of home placement

Montgomery County

Feedback from the field...

A Montgomery County Family Child Care Home reported she does not offer infant care but does offer toddler care and at the time of the interview, reported openings for toddlers. She shared that she was getting older and was not as comfortable with infant care. She further explained that infant care requires items that take up quite a bit of room and also limits activities she can do with toddlers and older children. She receives calls almost monthly from parents seeking infant care and about every 3 months for parents seeking toddler care. A Montgomery County Child Care Center reported they offer both infant and toddler care and receive requests for infant care monthly and toddler care weekly. The Child Care Center also reported openings for both infants and toddlers.





| Types of Licensed Child Care Programs | | |
|---------------------------------------|----|--|
| Family Child Care Homes | 35 | |
| Group Child Care Homes | 10 | |
| Child Care Centers | 5 | |
| Preschools | 4 | |

| Licensed Child Care Programs Reporting Infant Toddler Openings | | | | |
|--|----|--|--|--|
| Family Child Care Homes | 11 | | | |
| Group Child Care Homes | 4 | | | |
| Child Care Centers | 2 | | | |

| Licensed Child Care Programs Reporting Offering Care During Nontraditional Hours | | | |
|---|---|--|--|
| Evenings | 2 | | |
| Overnight | 0 | | |
| Weekends | 0 | | |

25.2% of children 0-17 years of age living in poverty

2.1% of children (as a % of the state) in Out of Home

Source: Child Care Aware of Kansas; WorkLife Systems, May 2019 Kansas Department for Children and Families; Prevention and Protective Services, U.S. Census Bureau, Small Area Income and Poverty Estimates (SAIPE) Program, Kansas Department of Labor

"High Needs" County Data



4.9% Unemployment rate

22.4% of children 0-17

years of age living in poverty

Neosho County

Feedback from the field...

A Neosho County Child Care Center and Family Child Care Home stated they do offer infant and toddler care but neither had openings for infants and only the Family Child Care Home had openings for toddlers at the time of the interview. The Child Care Center reported they receive calls weekly requesting infant care and 2 to 3 times a week for toddler care and is in the processing of hiring an additional infant teacher but struggle with finding qualified applicants. The Family Child Care Home receives calls approximately every two weeks requesting infant and monthly for toddler care.

Types of Licensed Child Care Programs

| Family Child Care Homes | 25 |
|-------------------------|----|
| Group Child Care Homes | 16 |
| Child Care Centers | 4 |
| Preschools | 1 |

Licensed Child Care Programs Reporting Infant Toddler Openings

| * | · | • | - Contraction (1997) | • |
|-------------------------|-------|---|----------------------|---|
| Family Child Care Homes | | | 8 | |
| Group Child Care Homes | | | 4 | |
| Child Care Centers | | | 0 | |

1.2% of children (as a % of the state) in Out of Home

Licensed Child Care Programs Reporting Offering Care During Nontraditional Hours

| Evenings | 4 |
|-----------|---|
| Overnight | 1 |
| Weekends | 1 |

Source: Child Care Aware of Kansas; WorkLife Systems, May 2019 , Kansas Department for Children and Families; Prevention and Protective Services, U.S. Census Bureau, Small Area Income and Poverty Estimates (SAIPE) Program, Kansas Department of Labor

Wyandotte County

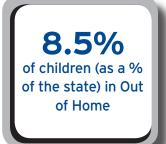
Feedback from the field...

A Wyandotte County Child Care Center and Family Child Care Home stated they do offer infant and toddler care and the Child Care Center reported openings for both infant and toddler, while the Family Child Care Home only had openings for toddlers at the time of the interview. The Child Care Center and Family Child Care Home both reported they receive calls approximately monthly requesting infant and toddler care. The Child Care Center shared it is hard to maintain employment in the infant room.

| Types of Licensed Child Care Programs | |
|---------------------------------------|----|
| Family Child Care Homes | 41 |
| Group Child Care Homes | 68 |
| Child Care Centers | 34 |
| Preschools | 2 |

| Licensed Child Care Programs Reporting Infant Toddler Openings | | | |
|--|----|--|--|
| Family Child Care Homes | 13 | | |
| Group Child Care Homes | 22 | | |
| Child Care Centers | 9 | | |

Licensed Child Care Programs Reporting Offering Care During Nontraditional Hours Evenings 11 Overnight 5 Weekends 7



5.3% Unemployment rate

24.6% of children 0-17 years of age living in poverty

Source: Child Care Aware of Kansas; WorkLife Systems, May 2019, Kansas Department for Children and Families; Prevention and Protective Services, U.S. Census Bureau, Small Area Income and Poverty Estimates (SAIPE) Program, Kansas Department of Labor

Exploring the Infant Toddler Gap

Further complicating solutions and challenging the ability to measure impact is the chronic high turnover rate of child care workers. During the previous 3 years, the number of Family and Group Child Care Homes (the only child care program type available in 65 counties) has continued to decline. In addition, regular turnover in any business, including child care programs, ties up vital resources focused on staff orientation and other onboarding needs (in child care these needs would include training requirements and background checks).

Kansas child care regulations establish adult to child minimum ratios. While these ratios restrict the number of openings available for additional children, these limits are necessary and important to help ensure children in child care are safe. When investigating the number of slots your community needs to generate, it is important to consider the desired capacity of child care programs, the number of children a facility is willing to take, which is oftentimes less than their licensed capacity.

Families searching for infant and toddler care in 16 counties will find that there are no openings for children under age 3. The lack of available child care slots for infants and toddlers, creates a variety of struggles for Kansas. Some of these struggles might be harder to see/feel in communities, while others are apparent daily.

Families

With so few licensed slots, families are struggling to meet their child care needs. Difficulties range from unintentional competition among families for slots, a child care plan that is pieced together and lacks consistency, or families are using illegal child care.

Child Care Providers

The lack of capacity also deepens long-standing challenges for early childhood professionals. Early childhood professionals who provide care to infants and toddlers limit their ability to generate revenue. The costs associated with offering infant toddler care, such as wage penalties and limited ability to generate revenue, is not only an obstacle but may also place child care programs at risk of financial insecurity.

Early childhood professionals, working with infants and toddlers, face a sizeable wage reduction compared to educators working only with children age 3-5 that are not yet in kindergarten. The average wage reduction for working with infants and toddlers is \$1.05 less per hour (\$2,184 less annually for a full-time, full-year worker). At every level of educational attainment, the magnitude of the difference increases, resulting in a strong incentive to change jobs to improve their economic status.

According to the Center for America Progress, serving infants and toddlers alongside preschoolers is also key to financial solvency. To offset the high cost of infant care, providers can use revenues from older children to subsidize the costs associated with infant care. As a result, by enrolling infants, family child care providers limit the total amount of revenue they can generate, which can act as a disincentive to accept any infants.

Communities/Businesses

Child care issues have an impact on absenteeism and tardiness in a variety of businesses with parents in their workforce. This loss of productivity negatively impacts operations and the bottom line.



Exploring the Infant Toddler Gap

The Center for American Progress further states that as an increasing number of states and cities make needed investments in preschool, they should consider the impact that these initiatives can have on access to infant and toddler child care (at a minimum for the reasons identified previously). If initiatives only support access to preschool in public school programs, community-based family and group child care programs will struggle to stay afloat due to the loss of revenue from preschool enrollment. This can have a devasting impact on the already limited supply of infant and toddler care.

When discussing a community/county strategy regarding child care shortages (and when reviewing the data shared in this report), it is important to consider:

- How do families/parents move in the region of the state when considering their child care needs? Do families with young children travel to find employment? If so, are they more likely to purchase infant or toddler child care in the community/county where they work?
- Are there zoning regulations in the community that negatively impact the growth of Family Child Care Homes?
- When a community experiences job growth, are child care capacity needs part of the discussion?
- Are there buildings available in the community that could accomodate the licensing standards of new child care programs?
- Are there individuals willing and trained to provide child care in the community? If so, why are they not working in the child care field?



A few strategies arise when considering building and sustaining a child care workforce that is instrumental in preparing children for school and life.

• Increase the availability of licensed child care slots by exploring a variety of options, such as new provider grants, recruitment stipends, and/or longevity bonuses.

2. Encourage child care programs to serve infants and toddlers by offering slot stipends that will compensate for the higher costs related to providing high-quality care to this population.

3. Expand grants for child care programs to purchase material/equipment that is necessary to care for infants and toddlers. Not having the correct equipment (such as a crib or high chair) should not be a reason to limit this type of care.

Other strategies can be effective in communities - ask questions, be creative, and reach out to partners.









<u>Remarks</u>

Child Care Aware® of Kansas collects self-reported data about families, children, and child care needs from most clients. In some cases, clients choose not to share demographic information, and clients using the online self-service search are not asked for all of the same information and questions. While the regulatory and licensing data provided is comprehensive, it cannot be considered complete. There is likely some delay leading to some closed facilities being included and some newly opened facilities being excluded. The assumption was also made that child care will be near a family's home.

<u>Sources</u>

- Center for American Progress
- Child Care Aware of America
- Child Care Aware of Kansas, WorkLife Systems
- Kansas Department for Children and Families
- Kansas Department of Health and Environment
- Kansas Department of Labor
- Kansas Head Start and Early Head Start Programs
- U.S. Census Bureau, American Community Survey
- Kansas State Department of Education
- The Center for the Study of Child Care Employment
- U.S. Census Bureau, Small Area Income and Poverty Estimates

Special Thanks

The Child Care Resource and Referral (CCR&R) agencies who work diligently to collect the data necessary to share information about the early education field in Kansas and encourage conversations within communities.

Amanda Petersen with the Kansas State Department of Education, Peggy Kelly with the Kansas Head Start and Early Head Start Programs, and Kelly Meigs with the Kansas Department for Children and Families for their contributions to the 2019 Child Care Supply Demand Report: Exploring the Infant Toddler Gap.

About Us

Child Care Aware of Kansas is the network of four Child Care Resource and Referral (CCR&R) agencies that serve all 105 counties in Kansas. Daily, we provide information, support and resources to child care providers, families, and communities.

For Methodology, go to www.ks.childcareaware.org.