

DCF GSO Reporting Form Instructions

| Section | Field Name | Instruction |
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| (above header) | Attn: | Type the name of the Social Security staff who should receive this report. |
| Header | Date of Report: | Today's date |
| | Claimant's Name: | Child's name in DCF custody |
| | Social Security Number: | SSN of the child |
| | Parent's SSA Claim Number: | If child is receiving Title 2 benefits (SSA) from a parent's disability or death, enter the SSN of the parent. |
| | Reporters Name: | Your name |
| | Position: | Your position title |
| | Location: | Your work location |
| | Phone Number: | Your phone number |
| | FAX Number: | Your FAX number |
| Payee Change: | To: | Choose from JJA, Parent, DCF, or Other. This is who the new payee should be. |
| | Date of Change: | Effective date of this payee change |
| | Name of New Payee: | |
| | Payee's Phone: | |
| | Best Time to Call: | List a time range when SS can reach you. |
| | Address of New Payee | |
| | Reason for Change: | Provide a brief explanation for change, ie, child entered DCF custody on 9/15/06; child returned home 9/15/06, etc. |
| Placement Change: | Date of Change: | Effective date of this placement change |
| | Old Placement Name | Provide name of previous placement |
| | Old Address: | Provide address of previous placement |
| | Old Type: (Choose One) | Select from: Adoption Placement AWOL Detention Family Foster Home (includes Emergency, Satellite, and kin) Specialized Family Foster Home (AKA Diversion) Therapeutic Foster Home Emergency Shelter HCBS Home/MR DD Waiver IL YRCI YRCII PRTF Medical Hospital (includes psychiatric hosp.) Return to Parents State Hospital Other Job Corp Maternity Residential Secure Care |
| | New Placement Name | Provide name of new placement |
| | New Address: | Provide address of new placement |
| | New Type: (Choose One) | [same as selection for 'old address'] |
| Placement Change: (cont'd) | Cost of Care: | Provide rate or type "Medicaid" if client in a facility where more than 50% of their care is paid for by Medicaid, (such as PRTF, State Hospital, or Medical Hospital). |
| | Units: (Choose One) | Select from: Daily Monthly Medicaid Paid [choose if more than 50% of their care is paid for by Medicaid] |
| | SSI Funding Source: | Select from: GA-DCF GA-JJA [to be used by JJA] Job Corp Medicaid Paid Other Title 2-SSA [for SSA clients] |

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| Income Change: | Date of Change: | Effective date of this income change. |
| | Type: (choose one) | Select from: Actual Child Support to State [report when actual money is received from a parent to the state; this would include when you see that WARDS has applied a parent's SSA to CSS] Actual Child Support to Parent [report when you know of actual money being paid from the absent parent to the caregiving parent] Railroad Benefits VA Benefits Work [the child's work] Other |
| | (choose one) | Select from: Started, Ended |
| | Monthly Amnt: | Provide amount of support |
| | (choose one) | Select from: Actual, Estimate, Unknown |
| Resource Change: | Date of Change: | Effective date of this resource change. |
| | Reason: | Select from: WARDS balance below \$1,250 [use to notify SS that a client who was approaching or was above the limit is now below the <i>warning</i> threshold] WARDS balance \$1,250-\$2,000 WARDS balance over \$2,000 Other |
| School Change | Attending? | Select from: Yes, No |
| | Effective Date: | Date this school change begins. |
| | Name & Address of School: | |
| | Comment: | Provide additional information if applicable |
| Other Changes: | Type: | Select from: Death of Client Death of Parent Marriage [of client] Parent Becomes Disabled Parent Divorces Other |
| | Date of Change: | Effective date of this change. |
| Multi-Month Distribution request | Date of Deposit: | Provide "Transaction Date" as shown in WARDS |
| | Amount: | Provide total amount of deposit |
| | Requested Dates: | Provide the dates you wish to use this deposit for. This may be the length of time SS told you the lump sum deposit was for or a short period for which DCF had expenses for the client. |
| | Expenses Incurred: | Ask for a .pdf report from SCRIPTS of the maintenance expenses incurred for this client during the period in question. Send the .pdf report along with the eData Report form. |
| | Average Monthly cost of care: | List the monthly cost for client's current placement. |
| | Is client nearing age 18? | Answer "yes" if client is 17 years old or older; otherwise answer "no". |
| | If yes, has the need to conserve these funds for IL been considered? | Answer only if client is 17 years old or older. |
| Additional Comments | | Use this section to give any special instructions or comments to Social Security. |