

Youth Guardianship/Conservatorship Referral

PPS Specialist	DCF Worker	
DCF E-mail address	Email	Child Welfare (CW) Agency CW Agency CW Case Manager (CM) Worker
DCF Phone	Phone #	CM Email_Email CM Phone Phone #

I. REFERRAL INFORMATION

A. Youth Information

Name (last, first, middle initial)	Last Name	First Name	Middle Initial
Address (facility or resource parent names, state, city, county & zip code)	Address	City	State County Zip Code
Phone #(s) Home, Cell, Facility, Etc.:	Click or tap here to enter text.	Phone #s	
SSN.	xxx-xx-xxxx.	Birth date: Date	Gender: Choose. Medicaid No. Medicaid #
MCO, Rep, Phone Number			

B. Services requested:

- Conservatorship Involuntary Voluntary
 Guardianship Guardianship & Conservatorship Successor

Relationship to Youth Background Information Narrative

II. KGP ELIGIBILITY - Must meet all requirements

No Family or other individual (willing or appropriate) to serve as Guardian/Conservator

Disabling condition (e.g., MI, I/DD, Aging-related) Circle Condition(s)

Other Conditions: Diagnosis

Financial (Medicaid, SSBG, SSI)

III. PROPOSED WARD/CONSERVATEE (W/C) SUMMARY OF FACTS

A. Family History

1. Names of nearest relatives, their addresses and relationship to proposed ward/conservatee

Relatives, Addresses, Phone #s, Relationship to Ward

2. Describe contact, if any, proposed w/c has with immediate or extended family member?

Family Contact

3. Name of family members contacted by the social worker.

Family Members Contacted

Date of contact(s) Date

Reason family member unable to serve as G/C. Reasons

4. What other extended family options have been explored (e.g., niece)?

Options Explored

Date of contact(s) Date

Outcome Outcome

B. Health Status, Service and Supports Provider

1. Diagnosis (if known): primary & secondary

Diagnosis

2. Medications Medications

3. Health status Health Status

4. Name and address of physician, include primary physician and specialists and frequency of appointments, if known

Physician Information

5. Behavior problems/issues

Behavior

6. Special needs including adaptive devices, etc.

C. Services and Supports

1. Other Agencies (e.g. CMHC, CDDO)

Telephone
Number:

2. Name of Case Manager/Agency Child CM & Agency

D. Financial Information Status (if unknown, please indicate)

1. Income per month – amount and source \$Dollar amount

2. Bank account (name, address, type of account) Bank Details

3. Certificate of Deposit (Name & Amount) CD Details

4. Other types of income (e.g., VA Benefits) Other Income

5. Date of application for adult disability Date

6. Is there a trust? Yes No

7. Has a Credit Check been completed?

IV. ADDITIONAL INFORMATION

What less restrictive interventions have been tried?

Less Restrictive Interventions

Describe results and why intervention was unsuccessful.

Results; Reasons Intervention Unsuccessful

Is there a representative Payee? Yes No Unknown

Name of representative payee: Attorney Name

Address/Telephone: Address / Phone #

