Child Support Savings Initiative Program
Withdrawal Form

Print clearly, preferably in capital letters and black ink. Do not staple.

STEP 1 - Noncustodial Parent Information

Mr. / Mrs. / Ms. Noncustodial Parent's First Name Middle Initial Last Name

Noncustodial Parent's U.S. Social Security Number

Noncustodial Parent's Daytime Telephone Number

STEP 2 - Beneficiary Information

Beneficiary's First Name Middle Initial Beneficiary's Last Name

Beneficiary's Street Address Apartment/Unit

City State Zip

Beneficiary's U.S. Social Security Number

STEP 3 - Type Of Withdrawal And Amount

☐ Nonqualified withdrawal*: $ _____ Dollar amount

* may only be paid to the beneficiary after the beneficiary reaches 25 years of age.

or

☐ Qualified Withdrawal: $ _____ Dollar amount

Enclose copies of your receipts for your education expenses that you have paid. If you have requested that the withdrawal be paid directly to an eligible educational institution, please submit a copy of the bill from the institution. The amount of the qualified withdrawal cannot exceed the amount stated on the receipts or bill.

STEP 4 - Payment Method

Please choose one.

☐ **A. By check to designated beneficiary.**

_____

Designated Beneficiary Mailing Address

_____

City State Zip

☐ **B. By check to eligible educational institution.**
Provide the exact school address below. Payments sent to the eligible educational institution are reported under the designated beneficiary's Social Security number. If the Student ID is not included, we will send the check to the beneficiary's address on record payable to the educational institution.)

_____

Name of School (Complete only if the withdrawal is to be sent directly to the school.)

_____

Department/Office/Contact Name

_____

Student ID (required). For security reasons, a Social Security Number will not be acceptable.

_____

Mailing Address

_____

City State Zip

☐ Check if you would like your check sent expedited delivery (no P.O. mailboxes permitted). A $10 fee will be applied to your account. With expedited delivery, your withdrawal check should be received within three business days once your request is received in good order and processed.

STEP 5 - Signature

If the beneficiary is under the age of 18, a parent or guardian must also sign authorizing this withdrawal.

Withdrawals ade payable to an institution
If I have requested the check for this withdrawal to be made payable to an institution, I certify that the institution is an eligible educational institution and that the check will be used to pay for qualified educational expenses.

Beneficiary Signature _____ Date _____

Parent/Guardian Signature _____ Date _____

For Official Use Only

APPROVED BY CSS

CSS Representative Signature _____