

Child Support Savings Initiative Program Application

Print clearly, preferably in capital letters and black ink. Do not staple.

STEP 1 - Beneficiary (Child) Information

| | | |
|--------------------------|----------------|-------------------------|
| Beneficiary's First Name | Middle Initial | Beneficiary's Last Name |
|--------------------------|----------------|-------------------------|

| | |
|------------------------------|----------------|
| Beneficiary's Street Address | Apartment/Unit |
|------------------------------|----------------|

| | | |
|------|-------|-----|
| City | State | Zip |
|------|-------|-----|

| | |
|---|-----------------------------|
| Beneficiary's U.S. Social Security Number | Beneficiary's Date of Birth |
|---|-----------------------------|

Beneficiary's Citizenship

STEP 2 - Noncustodial Parent Information

List the individual who will be the Interested Party of the CSSI account. This should be the parent with child support arrears owed to Kansas.

| | | | |
|------------------|----------------------------------|----------------|-----------|
| Mr. / Mrs. / Ms. | Noncustodial Parent's First Name | Middle Initial | Last Name |
|------------------|----------------------------------|----------------|-----------|

Noncustodial Parent's U.S. Social Security Number

| | |
|--------------------------------------|----------------|
| Noncustodial Parent's Street Address | Apartment/Unit |
|--------------------------------------|----------------|

| | | |
|------|-------|-----|
| City | State | Zip |
|------|-------|-----|

Noncustodial Parent's Email Address

| | |
|----------------------------|----------------------------|
| Telephone Number (daytime) | Telephone Number (evening) |
|----------------------------|----------------------------|

Child Support Case ID Number

STEP 3 - Investment Option

Before choosing your investment option below, see the Learning Quest Handbook for complete information about the investments offered. Choose either an Age-Based Track or a Static Portfolio. If you chose more than one, or do not select an option below, your contributions will be invested in the Index Age-Based Track.

Age-Based Tracks

You may select between the age-based tracks below. We offer three tracks based on your comfort with risk as well as an index track. Once you select a track, your contribution will be invested in the appropriate portfolio based on the age of Designated Beneficiary. As the beneficiary gets older, the assets will move to a progressively more conservative portfolio.

- | | |
|---|---|
| <input type="checkbox"/> Conservative Track | <input type="checkbox"/> Moderate Track |
| <input type="checkbox"/> Aggressive Track | <input type="checkbox"/> Index Track |

Static Portfolios

The static portfolios offer a fixed-allocation strategy, which means that the amount of stock, bond and money market funds in the portfolios is set and will not change. The assets will remain in the portfolio you select below until you choose a new Investment Option.

- | | |
|--|--|
| <input type="checkbox"/> Very Aggressive | <input type="checkbox"/> Aggressive |
| <input type="checkbox"/> Moderate | <input type="checkbox"/> Conservative |
| <input type="checkbox"/> Very Conservative | <input type="checkbox"/> Short-Term |
| <input type="checkbox"/> One Choice 2015 Portfolio | <input type="checkbox"/> One Choice 2025 Portfolio |
| <input type="checkbox"/> 100% Equity | <input type="checkbox"/> Total Growth Index |
| <input type="checkbox"/> Balanced Index | <input type="checkbox"/> Total Bond Market Index |
| <input type="checkbox"/> Money Market | |

STEP 4 - Signature

By signing this application, the undersigned certifies that all the information contained herein is accurate and has read and understood the Child Support Savings Initiative Program Description.

The undersigned further authorizes enrolling the beneficiary (child) in the Child Support Savings Initiative Program within the Learning Quest 529 Education Savings Program. I further authorize Child Support Services to obtain the beneficiary's social security number and address from my child support case and use that to enroll the child if I was unable to provide that information.

Noncustodial Parent's Signature

Date

For Official Use Only

APPROVED BY DCF

DCF Representative Signature